

Standard Bank Deposit Sweep Program

Bank List for Natural Persons (Effective January 2025)

TIER	CASH DEPOSIT SWEEP BALANCE	RATE
C1	\$0 - \$24,999	0.20%
C2	\$25,000 - \$49,999	0.20%
C3	\$50,000 - \$149,999	0.20%
C4	\$150,000 - \$299,999	0.25%
C5	\$300,000 - \$499,999	0.40%
C6	\$500,000 - \$999,999	0.45%
C7	\$1,000,000 - \$1,999,999	0.90%
C8	\$2,000,000 - \$4,999,999	1.25%
C9	\$5,000,000 - \$9,999,999	1.45%
C10	\$10,000,000 and up	2.00%

Standard Bank Deposit Sweep Program

Bank List for Non-Natural Persons (Effective January 2025)

TIER	CASH DEPOSIT SWEEP BALANCE	RATE
C1	\$0 - \$24,999	0.20%
C2	\$25,000 - \$49,999	0.20%
C3	\$50,000 - \$149,999	0.20%
C4	\$150,000 - \$299,999	0.25%
C5	\$300,000 - \$499,999	0.40%
C6	\$500,000 - \$999,999	0.45%
C7	\$1,000,000 - \$1,999,999	0.90%
C8	\$2,000,000 - \$4,999,999	1.25%
C9	\$5,000,000 - \$9,999,999	1.45%
C10	\$10,000,000 and up	2.00%

This material has been prepared by Avantax

The Avantax affiliated companies exclusively provide financial products and services, and do not provide or supervise tax or accounting services. Financial Professionals may provide tax, accounting or other services through their independent outside businesses, but these services are separate and apart from Avantax.

Not all Avantax Financial Professionals are licensed to offer all products or services. Financial planning and investment advisory services require separate licenses. For additional information ask your Financial Professional or contact us toll-free at [888] 438-3781.

Avantax is a wholly owned subsidiary of Cetera Holdings, which refers to Aretec Group, Inc. Securities offered through Avantax Investment ServicesSM, Member FINRA, SIPC. Investment advisory services offered through Avantax Advisory ServicesSM. Insurance services offered through licensed agents of Avantax Insurance AgencySM and Avantax Insurance ServicesSM. Not all products and services are offered by all affiliates. Products and services listed may only be offered by properly licensed individuals. 3200 Olympus Blvd, Suite 100, Dallas, TX 75019. 972-870-6000.

Standard Bank Deposit Sweep Program

Bank List for Natural Persons (Effective October 2024)

TIER	CASH DEPOSIT SWEEP BALANCE	RATE
C1	\$0 - \$24,999	0.25%
C2	\$25,000 - \$49,999	0.25%
C3	\$50,000 - \$149,999	0.30%
C4	\$150,000 - \$299,999	0.30%
C5	\$300,000 - \$499,999	0.40%
C6	\$500,000 - \$999,999	0.40%
C7	\$1,000,000 - \$1,999,999	0.55%
C8	\$2,000,000 - \$4,999,999	0.80%
C9	\$5,000,000 - \$9,999,999	0.80%
C10	\$10,000,000 and up	0.80%

Standard Bank Deposit Sweep Program

Bank List for Non-Natural Persons (Effective October 2024)

TIER	CASH DEPOSIT SWEEP BALANCE	RATE
C1	\$0 - \$24,999	0.25%
C2	\$25,000 - \$49,999	0.25%
C3	\$50,000 - \$149,999	0.30%
C4	\$150,000 - \$299,999	0.30%
C5	\$300,000 - \$499,999	0.40%
C6	\$500,000 - \$999,999	0.40%
C7	\$1,000,000 - \$1,999,999	0.55%
C8	\$2,000,000 - \$4,999,999	0.80%
C9	\$5,000,000 - \$9,999,999	0.80%
C10	\$10,000,000 and up	0.80%

This material has been prepared by Avantax

The Avantax affiliated companies exclusively provide financial products and services, and do not provide or supervise tax or accounting services. Financial Professionals may provide tax, accounting or other services through their independent outside businesses, but these services are separate and apart from Avantax.

Not all Avantax Financial Professionals are licensed to offer all products or services. Financial planning and investment advisory services require separate licenses. For additional information ask your Financial Professional or contact us toll-free at [888] 438-3781.

Avantax is a wholly owned subsidiary of Cetera Holdings, which refers to Aretec Group, Inc. Securities offered through Avantax Investment ServicesSM, Member FINRA, SIPC. Investment advisory services offered through Avantax Advisory ServicesSM. Insurance services offered through licensed agents of Avantax Insurance AgencySM and Avantax Insurance ServicesSM. Not all products and services are offered by all affiliates. Products and services listed may only be offered by properly licensed individuals. 3200 Olympus Blvd, Suite 100, Dallas, TX 75019. 972-870-6000.